

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re**FIELDWOOD ENERGY LLC, et al.¹****Debtors.****Chapter 11****Case No. 20-33948 (MI)****(Jointly Administered)**

**COVERSHEET TO SECOND INTERIM FEE APPLICATION OF COLE SCHOTZ P.C.
FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED
AS CO-COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS FOR THE PERIOD FROM
NOVEMBER 1, 2020 THROUGH JANUARY 31, 2021**

Name of Applicant:	Cole Schotz P.C.	
Applicant's Role in case:	Co-Counsel to the Official Committee of Unsecured Creditors	
Date Order of Employment Signed:	October 16, 2020 (Docket No. 470)	
Periods for which Compensation and Reimbursement is sought:	Beginning of Period	Ending Period
	November 1, 2020	January 31, 2021
Time Period covered by any prior applications:	August 20, 2020	October 31, 2020
Total amounts awarded in all prior applications:	\$174,339.50	
Total fees requested in the First Interim Application Period:	\$174,339.50	
Total professional fees requested in the Second Interim Application Period:	\$137,169.50	
Total actual professional hours covered by the Second Interim Application Period:	240.5	
Average hourly rate for professionals for the Second Interim Application Period:	\$570	
Total paraprofessional fees requested in the Second Interim Application Period:	\$6,332.00	

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Dynamic Offshore Resources NS, LLC (0158); Fieldwood Energy LLC (6778); Fieldwood Energy Inc. (4991); Fieldwood Energy Offshore LLC (4494); Fieldwood Onshore LLC (3489); Fieldwood SD Offshore LLC (8786); Fieldwood Offshore LLC (2930); FW GOM Pipeline, Inc. (8440); GOM Shelf LLC (8107); Bandon Oil and Gas GP, LLC (9172); Bandon Oil and Gas, LP (9266); Fieldwood Energy SP LLC (1971); Galveston Bay Pipeline LLC (5703); and Galveston Bay Processing LLC (0422). The Debtors' primary mailing address is 2000 W. Sam Houston Parkway S., Suite 1200, Houston, TX 77042.

Total actual paraprofessional hours covered by the Second Interim Application Period:	21.8
Average hourly rate for paraprofessionals for the Second Interim Application Period:	\$290
Total other professional fees covered by the Second Interim Application Period:	N/A
Total actual other professional hours covered by the Second Interim Application Period:	N/A
Average hourly rate for other professional hours covered by the Second Interim Application Period:	N/A
Reimbursable expenses sought in the Second Interim Application Period:	\$288.76
Total to be Paid to Priority Unsecured Creditors:	N/A
Anticipated % Dividend to Priority Unsecured Creditors:	N/A
Total to be Paid to General Unsecured Creditors	N/A
Anticipated % Dividend to Unsecured Creditors:	N/A
Date of confirmation hearing:	N/A
Indicate whether the plan has been confirmed.	No

Dated: March 2, 2021

Respectfully submitted,
By: /s/ James Walker

James Walker
Texas Bar No. 20709600
Southern District of Texas Bar No. 13776
Cole Schotz P.C.
901 Main Street, Suite 4120
Dallas, TX 75202
(469) 557-9391
(469) 557-0361 (fax)
Jwalker@coleschotz.com

-and

Daniel F. X. Geoghan
Cole Schotz P.C.
1325 Avenue of the Americas, 19th Flr.
New York, NY 10019
646.563.8925
646.563.7925
dgeoghan@coleschotz.com

*Counsel for The Official Committee of
Unsecured Creditors*

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re

FIELDWOOD ENERGY LLC, *et al.*¹

Debtors.

Chapter 11

Case No. 20-33948 (MI)

(Jointly Administered)

SECOND INTERIM FEE APPLICATION OF COLE SCHOTZ P.C. FOR ALLOWANCE
OF COMPENSATION FOR SERVICES RENDERED AS CO-COUNSEL TO THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD
FROM NOVEMBER 1, 2020 THROUGH JANUARY 31, 2021

THIS APPLICATION SEEKS AN ORDER THAT MAY ADVERSELY AFFECT YOU. IF YOU OPPOSE THE APPLICATION, YOU SHOULD IMMEDIATELY CONTACT THE APPLICANT TO RESOLVE THE DISPUTE. IF YOU AND THE APPLICANT CANNOT AGREE, YOU MUST FILE A RESPONSE AND SEND A COPY TO THE APPLICANT. YOU MUST FILE AND SERVE YOUR RESPONSE WITHIN 14 DAYS OF THE DATE THIS WAS SERVED ON YOU. YOUR RESPONSE MUST STATE WHY THE APPLICATION SHOULD NOT BE GRANTED. IF YOU DO NOT FILE A TIMELY RESPONSE, THE RELIEF MAY BE GRANTED WITHOUT FURTHER NOTICE TO YOU. IF YOU OPPOSE THE APPLICATION AND HAVE NOT REACHED AN AGREEMENT, YOU MUST ATTEND THE HEARING. UNLESS THE PARTIES AGREE OTHERWISE, THE COURT MAY CONSIDER EVIDENCE AT THE HEARING AND MAY DECIDE THE APPLICATION AT THE HEARING.

REPRESENTED PARTIES SHOULD ACT THROUGH THEIR ATTORNEY

Cole Schotz P.C. ("Cole Schotz"), co-counsel to the Official Committee of Unsecured Creditors (the "Committee"), hereby files its second interim application for the allowance of compensation for services rendered and necessary expenses for the period from November 1,

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2020 through January 31, 2021 (the “**Second Interim Application Period**”), pursuant to sections 330 and 331 of the United States Bankruptcy Code (the “**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), and Rules 2016-1 and 9013-1 of the Local Bankruptcy Rules of the United States Bankruptcy Court for the Southern District of Texas (the “**Local Rules**”), the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 367] (the “**Interim Compensation Order**”), and, as may be applicable to these cases, the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases* effective as of November 1, 2013. For the Second Interim Application Period, Cole Schotz seeks the interim allowance of \$137,169.50 as fees for services rendered and \$288.76 as reimbursement of expenses incurred. In support of this application (the “**Application**”), Cole Schotz submits the Declaration of Daniel F. X. Geoghan (the “**Geoghan Declaration**”) attached hereto as **Exhibit 1** and a proposed order granting the Application attached hereto as **Exhibit 2**. In further support of this Application, Cole Schotz respectfully states as follows:

JURISDICTION AND VENUE

1. This Court has jurisdiction to consider this matter pursuant to 28 U.S.C. § 1334 and the *Amended Standing Order of Reference from the United States District Court for the Southern District of Texas*, dated May 24, 2012. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2) and Article III of the United States Constitution. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

2. The statutory predicates for the relief sought herein are sections 328(a) and 1103(a) of the Bankruptcy Code, Bankruptcy Rules 2014 and 2016, and Local Bankruptcy Rules 2014-1 and 2016-1.

BACKGROUND

A. Background

3. On August 3, 2020 (the “**Petition Date**”), each of the Debtors commenced a voluntary case under chapter 11 of the Bankruptcy Code in this Court. The Debtors are authorized to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in these Chapter 11 Cases.

4. On August 18, 2020, the Office of the United States Trustee filed that certain *Notice of Appointment of Committee of Unsecured Creditors* [Docket No. 183], appointing a Committee pursuant to section 1102 of the Bankruptcy Code.

B. The Committee’s Retention of Cole Schotz

5. On August 19, 2020, the Committee held a meeting and, among other things, selected Stroock & Stroock & Lavan LLP (“**Stroock**”) as lead counsel, subject to Court approval. The following day, August 20, 2020, the Committee selected Conway Mackenzie, LLC as the Committee’s financial advisor and Cole Schotz to serve as co-counsel to the Committee in these cases, both subject to Court approval.

6. On October 16, 2020, the Court entered the *Order Approving Application for Approval of the Employment of Cole Schotz P.C. as Co-Counsel to the Official Committee of Unsecured Creditors, Effective as of August 20, 2020* [Docket No. 470] (the “**Retention Order**”).

7. The Retention Order authorizes the Debtors to compensate and reimburse Cole Schotz in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any Orders entered in these Chapter 11 Cases. The Retention Order also authorizes the compensation of Cole Schotz at its standard hourly rates and the reimbursement of Cole Schotz' actual and necessary out-of-pocket expenses incurred, subject to application to this Court.

8. Cole Schotz's representation of the Committee ended on January 19, 2021. The representation of the Committee was transferred to Pachulski Stang Ziehl & Jones.

**SUMMARY OF PROFESSIONAL COMPENSATION AND
REIMBURSEMENT OF EXPENSES REQUESTED**

9. Cole Schotz seeks interim allowance of \$137,169.50 in fees calculated at the hourly billing rates of Cole Schotz personnel who worked on this case and \$288.76 in expenses actually and necessarily incurred by Cole Schotz while providing services to the Committee during the Second Interim Application Period. During the Second Interim Application Period, Cole Schotz attorneys and paraprofessionals expended a total of 240.5 hours for which compensation is requested.

10. Pursuant to the Interim Compensation Order, during these Chapter 11 Cases, Cole Schotz has submitted monthly fee statements and has received payment of 80% of fees and 100% of expenses for the period November 1, 2020 to November 30, 2020. Cole Schotz has not yet been paid for the period December 1, 2020 through January 31, 2021. As of the date of this Application, Cole Schotz has not received any objections to its monthly fee statements. A summary of the amounts paid to Cole Schotz in accordance with the Interim Compensation Order for monthly fee statements relating to the Second Interim Application Period is set forth as follows:

Period	Fees Incurred	Fees Paid	Expenses Incurred	Expenses Paid	Balance (Fees & Expenses)
November 1-30, 2020	\$45,938.00	\$36,750.40	\$88.11	\$88.11	\$9,187.60
December 1-31, 2020	\$63,794.50	\$0.00	\$10.40	\$0.00	\$63,804.90
January 1 – 31, 2021	\$27,437.00	\$0.00	\$190.25	\$0.00	\$27,627.25
Balance Owning:					\$100,619.75

11. The fees charged by Cole Schotz in these Chapter 11 Cases are billed in accordance with Cole Schotz's existing billing rates and procedures in effect during the Second Interim Application Period. The rates Cole Schotz charges for the services rendered by its professionals and paraprofessionals in these Chapter 11 Cases generally are the same rates Cole Schotz charges for professional and paraprofessional services rendered in comparable bankruptcy and non-bankruptcy related matters. Such fees are reasonable based on the customary compensation charged by comparably skilled practitioners in comparable bankruptcy and non-bankruptcy cases in a competitive national legal market.

12. Attached hereto as **Exhibit 3** is a summary breakdown of hours and amounts billed by timekeeper. The summary sheet lists those Cole Schotz professionals, paraprofessionals, and other staff who have performed services for the Committee during the Second Interim Application Period, the capacities in which each individual is employed by Cole Schotz, the department in which each individual practices, the hourly billing rate charged by Cole Schotz for services performed by such individual, the year in which each attorney was first licensed to practice law, where applicable, and the aggregate number of hours expended in this matter and fees billed therefor.

13. Cole Schotz maintains computerized records of the time spent by all Cole Schotz attorneys and paraprofessionals in connection with these Chapter 11 Cases. Copies of the time records of Cole Schotz's attorneys and paraprofessionals for the period from November 1, 2020 through January 31, 2021 are attached hereto as **Exhibit 4**.

14. Cole Schotz reserves the right to request additional compensation for the Second Interim Application Period to the extent that it is later determined that time or disbursement charges for services rendered or disbursements incurred during such time period have not yet been submitted.

SUMMARY OF SERVICES RENDERED

15. The following narrative provides a brief summary of the services rendered by Cole Schotz on behalf of the Committee organized by project category. The summary that follows is not intended to be a detailed description of the work performed by Cole Schotz during the Second Interim Application Period, as those day-to-day services and the time expended in performing such services are fully set forth in the contemporaneous time records that are attached as **Exhibit 4**. Rather, the following summary attempts to highlight certain of those areas in which services were rendered to the Committee.

A. Asset Analysis and Recovery

Fees: \$262.50 Total Hours: .7

16. This category includes time expended by Cole Schotz professionals, *inter alia*, reviewing valuation information pertaining oil and gas leases.

B. Avoidance Action Analysis

Fees: \$18,500.00 Total Hours: 37

17. This category includes time expended by Cole Schotz professionals, *inter alia*, reviewing a memo provided by the Debtors regarding certain assets as well as with respect to the request of diligence information from the Debtors regarding transactions potentially subject to avoidance.

C. Case Administration

Fees: \$5,894.50 Total Hours: 10.20

18. This category includes work performed in connection with the day-to-day work relating to Cole Schotz's role as co-counsel to the Committee in the Chapter 11 Cases including, but not limited to, (i) initial reviewing and monitoring of the case docket, and retrieving and circulating pleadings to counsel; (ii) reviewing, revising and filing, in accordance with local practice and rules, various pleadings such as notices of appearance and motions to appear *pro hac vice*; and (iii) managing and coordinating work performed in the cases by monitoring critical dates and maintaining a case calendar.

D. Claims Administration and Objections

Fees: \$3,802.50 Total Hours; 8.4

19. This category includes time expended by Cole Schotz professionals, *inter alia*, reviewing drafts of the bar date motion, coordinating the preparation of a witness and exhibit list with respect to the hearing on the Debtors' bar date motion, and attending such hearing.

E. Employment and Fee Applications

Fees: \$10,368.50 Total Hours: 30.20

20. During the Second Interim Application Period, Cole Schotz professionals expended time, *inter alia*, (i) participating in conferences among the Committee's attorneys and, as necessary, other professionals in these Chapter 11 Cases, to ensure the efficient performance

of service and to prevent unnecessary duplication of efforts; (ii) preparing Cole Schotz's application for approval of employment, as co-counsel to the Committee, in compliance with applicable provisions of the Bankruptcy Code, Bankruptcy Rules and Local Rules, and coordinating the same with certain of the other Committee professionals; (iii) assisting with the preparation of other of the Committee's professionals' retention applications, including drafting the retention application and related materials for the Committee's special counsel, Mani Little & Wortman PLLC; (iv) assisting with and filing supplemental declarations in support of certain of the Committee's professionals' retention applications; and (v) coordinating various local practice and interim compensation requirements and procedures with other of the Committee's professionals.

F. Financing and Cash Collateral

Fees: \$11,309.50 Total Hours: 15.0

21. This category includes time expended by Cole Schotz professionals, *inter alia*, reviewing the final DIP order and internal Committee communications on milestones and related issues.

G. Lien Review

Fees: \$56,277.00 Total Hours: 94.8

22. This category includes time expended by Cole Schotz's professionals, *inter alia*, (i) reviewing materials related to the Debtors' prior bankruptcy; (ii) researching various issues related to the purported liens on certain of the Debtors' assets; (iii) reviewing the materials, including leases and mortgage information, posted by the Debtors to a data room in aid of the lien review; (iv) coordinating with the Debtors and other professionals regarding the production

of supplemental documents and information in aid of the lien review; and (v) creating charts, indexes, and other analysis regarding the ongoing results of the lien review.

H. Litigation (Not otherwise in other Categories)

Fees: \$5,725.50 Total Hours: 9.8

23. This category includes time expended by Cole Schotz's professionals, *inter alia*, preparing for and participating at hearings and responding to motions in connection with the Atlantic Maritime adversary proceeding seeking a temporary restraining order.

I. Meetings and Communications with Creditors

Fees: \$24,009.00 Total Hours: 35

24. This category includes time expended by Cole Schotz's professionals, *inter alia*, participating on and preparing for weekly Committee professional calls and weekly calls with the Committee, as well as addressing creditor inquiries. This category also includes time expended by Cole Schotz professionals, *inter alia*, addressing issues with lead counsel regarding the Committee's motion related to section 1102 of the Bankruptcy Code, coordinating with lead counsel and attending the meeting of creditors pursuant to section 341(a) of the Bankruptcy Code, and addressing the Committee composition, including with the U.S. Trustee's office, following the resignation of multiple members of the Committee.

J. Plan and Disclosure Statement

Fees: \$8,010.00 Total Hours: 9.6

25. This category includes time expended by Cole Schotz's professionals, *inter alia*, reviewing a plan status update from lead Committee counsel.

SUMMARY OF ACTUAL AND NECESSARY EXPENSES

26. During the Second Interim Application Period, Cole Schotz incurred \$288.76 in expenses on behalf of the Committee. It is Cole Schotz's policy to charge its clients in all areas of practice for out-of-pocket expenses incurred in connection with the client's case. The expenses charged to clients include, among other things, conference calls, filing fees, online research and photocopying/scanning. Cole Schotz charges for these expenses in a manner and at rates consistent with charges made generally to its other clients. A summary of Cole Schotz's expenses incurred during the Second Interim Application Period is provided in **Exhibit 5**.

BASIS FOR THE RELIEF REQUESTED

27. Section 331 of the Bankruptcy Code provides for interim compensation of professionals not more than once every 120 days after the commencement of the cases (or more often as the court may permit) and incorporates the substantive standards of section 330 to govern the Court's award of such compensation. Section 330 provides that a Court may award a professional employed under section 327 of the Bankruptcy Code "reasonable compensation for actual, necessary services rendered [and] reimbursement for actual, necessary expenses." 11 U.S.C. § 330(a)(1).

28. Section 330 also sets forth the criteria for the award of such compensation and reimbursement:

In determining the amount of reasonable compensation to be awarded to . . . [a] professional person, the court shall consider the nature, the extent, and the value of such services, taking into account all relevant factors, including –

- A. the time spent on such services;
- B. the rates charged for such services;

- C. whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
- D. whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
- E. with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and
- F. whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3).

29. In determining the reasonableness of fees, courts routinely employ the twelve factors set forth by the Second Circuit in *Johnson v. Ga. Highway Express, Inc.*, 488 F.2d 714, 717-19 (5th Cir. 1974) which incorporates and expands upon the requirements of section 330 of the Bankruptcy Code. These factors include: (1) the time and labor required; (2) the novelty and difficulty of the questions; (3) the skill requisite to perform the legal service properly; (4) the preclusion of employment by the attorney due to acceptance of the case; (5) the customary fee; (6) whether the fee is fixed or contingent; (7) time limitations imposed by client or the circumstances; (8) the amount involved and the results obtained; (9) the experience, reputation and ability of the attorneys; (10) the undesirability of the case; (11) the nature and length of the professional relationship with the client; and (12) awards in similar cases. *Id.* at 123 n.8. In *In re Second Colonial Corp. of America*, 544 F.2d 1291, 1298-99 (5th Cir. 1977), *cert. denied*, 431 U.S. 904 (1977), the Second Circuit applied the *Johnson* factors to the analysis of fee awards in bankruptcy cases.

30. Under an analysis utilizing the *Johnson* factors and the standards customarily applied to fee awards under sections 330 and 331 of the Bankruptcy Code, Cole Schotz submits

that its request for compensation and reimbursement of expenses is reasonable and proper, and that such request should be allowed in the requested amount. Cole Schotz devoted a substantial amount of time and effort addressing the numerous issues involved in these Chapter 11 Cases. Whenever possible, Cole Schotz sought to minimize the costs of its services to the Committee by utilizing junior attorneys and paraprofessionals to handle the more routine aspects of case administration.

31. Cole Schotz respectfully submits that the services for which it seeks compensation in this Application were, at the time rendered, believed to be necessary to effectively represent the Committee effectively and efficiently.

32. Further, Cole Schotz submits that consideration of the relevant *Johnson* factors establishes that the compensation requested is reasonable in light of the nature, extent, and value of such services to the Committee:

- (a) *The Time and Labor Required.* The professional services rendered by Cole Schotz on behalf of the Committee have required the expenditure of substantial time and effort, as well as a high degree of professional competence and expertise, in order to deal with the many issues encountered with skill and dispatch. Cole Schotz respectfully represents that the services rendered by it were performed efficiently, effectively and economically
- (b) *The Novelty and Difficulty of Questions.* These Chapter 11 Cases are designated as “complex” cases and necessarily involved a significant number of novel or difficult issues in areas such as restructuring, litigation, and corporate finance. Cole Schotz’s efforts and effective assistance in the Second Interim Application Period was for the purpose of maximizing value for the benefit of the estate and its stakeholders. Specifically, any claims resulting from, or that would have resulted from, the ongoing investigations and efforts made by Cole Schotz, lead Committee counsel, and the Committee, would inure to the benefit of the estate and the unsecured creditors.
- (c) *The Skill Required to Perform the Legal Services Properly.* Cole Schotz believes that its recognized expertise in the area of insolvency proceedings and reorganization, particularly before this Court, have contributed to the efficient and effective investigation of potential claims in these Chapter 11 Cases.

- (d) *The Preclusion of Other Employment by Applicant Due to Acceptance of the Case.* Cole Schotz's representation of the Committee has not precluded its acceptance of new clients. However, the issues that have arisen in these Chapter 11 Cases required attention on a continuing, and often times emergent, basis, requiring Cole Schotz's professionals to commit significant portions of their time to these cases.
- (e) *The Customary Fee.* The fees sought herein are based upon Cole Schotz's normal hourly rates for services of this kind. Cole Schotz respectfully submits that the hourly rates of its professionals are not unusual given the time expended in attending to the representation of the Committee. Cole Schotz's hourly rates and the fees requested herein are commensurate with fees Cole Schotz has been awarded in other Chapter 11 Cases, as well as with fees charged by other attorneys of comparable experience.
- (f) *Whether the Fee is Fixed or Contingent.* The fees requested in this Application represent fees incurred based upon a fixed hourly rate basis, contingent upon the Court's approval of this Application.
- (g) *Time Limitations Imposed by Client or other Circumstances.* Cole Schotz provided capable legal representation within the time limitations imposed under the unique circumstances of these cases.
- (h) *The Amount Involved and Results Obtained.* For the reasons described above, Cole Schotz respectfully submits that the amount of fees for which compensation is sought is reasonable under the circumstances given the numerous matters that had to be addressed.
- (i) *The Experience, Reputation and Ability of the Attorneys.* Cole Schotz is a professional association whose more than 140 attorneys practice extensively in the fields of bankruptcy and corporate restructuring; litigation; real estate; tax, trusts and estates; corporate, finance and business transactions; employment; environmental; construction services and other phases of the law. Cole Schotz has represented debtors, creditors, fiduciaries, and numerous other parties in cases before the Bankruptcy Courts for the Southern District of Texas as well as in various other Bankruptcy Courts throughout the country.
- (j) *The Undesirability of the Case.* Not applicable.
- (k) *Nature and Length of Professional Relationship.* Not applicable.
- (l) *Awards in Similar Cases.* As previously indicated, the fees sought herein are commensurate with fees Cole Schotz has been awarded in other chapter 11 cases.

33. Consistent with Section 331 of the Bankruptcy Code, this is Cole Schotz's second interim fee application since the Petition Date. *See* 11 U.S.C. § 331.

34. In sum, the services rendered by Cole Schotz were necessary and beneficial to the Committee and were consistently performed in a timely manner commensurate with the complexity, importance, and nature of the issues involved. Accordingly, approval of the compensation for professional services and reimbursement of the expenses sought herein is warranted.

35. No previous application for the relief sought herein has been made to this or any other Court.

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WHEREFORE, Cole Schotz respectfully requests that the Court:

(a) approve interim allowance for the Second Interim Compensation Period of \$137,169.50 for professional services rendered to the Committee and \$288.76 out-of-pocket expenses incurred in connection with the rendering of such services during the period from November 1, 2020, through and including January 31, 2021;

(b) authorize the Debtors to immediately pay to Cole Schotz any unpaid portion of such allowed fees and expenses; and

(c) award such other relief as the Court deems just and proper under the circumstances.

Respectfully submitted,

Dated: March 2, 2021

By: /s/ James Walker

James Walker
Texas Bar No. 20709600
Southern District of Texas Bar No. 13776
Cole Schotz P.C.
901 Main Street, Suite 4120
Dallas, TX 75202
(469) 557-9391
(469) 557-0361 (fax)
Jwalker@coleschotz.com

-and

Daniel F. X. Geoghan
Cole Schotz P.C.
1325 Avenue of the Americas, 19th Flr.
New York, NY 10019
646.563.8925
646.563.7925
dgeoghan@coleschotz.com

*Counsel for The Official Committee of
Unsecured Creditors*

EXHIBIT 1

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re

FIELDWOOD ENERGY LLC, *et al.*¹

Debtors.

Chapter 11

Case No. 20-33948 (MI)

(Jointly Administered)

DECLARATION OF DANIEL F.X. GEOGHAN IN SUPPORT OF SECOND INTERIM
FEE APPLICATION OF COLE SCHOTZ P.C. FOR ALLOWANCE OF
COMPENSATION FOR SERVICES RENDERED AS CO-COUNSEL
TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE
PERIOD FROM NOVEMBER 1, 2020 THROUGH JANUARY 31, 2021

I, Daniel F. X. Geoghan, declare under penalty of perjury:

1. I am a partner in the Bankruptcy and Corporate Restructuring Group at Cole Schotz P.C. (“**Cole Schotz**”), a law firm which employs approximately 140 attorneys and maintains an office for the practice of law at 901 Main Street, Suite 4120, Dallas, Texas 75202. I am the lead attorney from Cole Schotz which served as counsel for the Official Committee of Unsecured Creditors (the “**Committee**”) until January 19, 2021.² I work from the New York office at 1325 Avenue of the Americas, 19th Floor, New York, New York 10019

2. I have read the *Second Interim Fee Application of Cole Schotz P.C. for Allowance of Compensation for Services Rendered as Co-Counsel to the Official Committee of Unsecured*

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: Dynamic Offshore Resources NS, LLC (0158); Fieldwood Energy LLC (6778); Fieldwood Energy Inc. (4991); Fieldwood Energy Offshore LLC (4494); Fieldwood Onshore LLC (3489); Fieldwood SD Offshore LLC (8786); Fieldwood Offshore LLC (2930); FW GOM Pipeline, Inc. (8440); GOM Shelf LLC (8107); Bandon Oil and Gas GP, LLC (9172); Bandon Oil and Gas, LP (9266); Fieldwood Energy SP LLC (1971); Galveston Bay Pipeline LLC (5703); and Galveston Bay Processing LLC (0422). The Debtors’ primary mailing address is 2000 W. Sam Houston Parkway S., Suite 1200, Houston, TX 77042.

² Representation of the Committee was transferred to Pachulski Stang Ziehl & Jones on January 19, 2021.

Creditors for the Period from August 20, 2020 Through October 31, 2020 (the “**Application**”) filed contemporaneously herewith.³ To the best of my knowledge, information, and belief, formed after reasonable inquiry, the statements contained in the Application are true and correct. In addition, I believe that the Application is in conformity with the applicable provisions of the Bankruptcy Code, Bankruptcy Rules, Local Rules, this Court’s orders and the U.S. Trustee Guidelines.

3. In connection therewith, I hereby certify that:
 - a. The fees and disbursements sought in the Application are billed at rates customarily employed by Cole Schotz and generally accepted by Cole Schotz’s clients. In addition, none of the professionals seeking compensation varied their hourly rates based on the geographic location of the Debtors’ cases;
 - b. In providing a reimbursable expense, Cole Schotz does not make a profit on that expense, whether the service is performed by Cole Schotz in-house or through a third party;
 - c. In accordance with Bankruptcy Rule 2016(a) and Bankruptcy Code section 504, no agreement or understanding exists between Cole Schotz and any other person for the sharing of compensation to be received in connection with these Chapter 11 Cases except as authorized pursuant to the Bankruptcy Code, Bankruptcy Rules and Local Rules; and
 - d. All services for which compensation is sought were professional services on behalf of the Committee and not on behalf of any other person.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Executed on March 2, 2021, in New York, New York.

By: /s/ Daniel F. X. Geoghan
Daniel F. X. Geoghan

³ Capitalized terms used but not defined herein shall have the meanings assigned to them in the Application.

EXHIBIT 3

**SUMMARY OF TIMEKEEPERS INCLUDED IN THIS FINAL FEE APPLICATION
(NOVEMBER 1, 2020 THROUGH JANUARY 31, 2021)**

NAME	TITLE OR POSITION	DEPARTMENT GROUP, OR SECTION	DATE OF FIRST ADMISSION	FEES BILLED IN THIS APPLICATION	HOURS BILLED IN THIS APPLICATION	HOURLY RATE BILLED		NUMBER OF RATE INCREASES SINCE CASE INCEPTION
						IN THIS APPLICATION	IN PREVIOUS INTERIM APPLICATIONS	
Michael D. Warner	Member	Bankruptcy & Restructuring	1984	\$46,080.00	51.20	\$900	\$900 \$840	1
Daniel F. X. Geoghan	Member	Bankruptcy & Restructuring	1999	\$20,355.00	29.50	\$690	\$690 \$655	1
Ayala Hassel	Special Counsel	Bankruptcy & Restructuring	1986	\$50,650.00	101.30	\$500	\$500	0
Benjamin L. Wallen	Associate	Bankruptcy & Restructuring	2016	\$13,762.50	70.4	\$375	\$375 \$350	1
Kerri L. LaBrada	Paralegal	Bankruptcy & Restructuring	n/a	\$6,322.00	21.80	\$290	\$290 \$265	1
			Total:	\$137,169.50				

EXHIBIT 4



Cole Schotz P.C.
301 Commerce Street
Suite 1700
Fort Worth, TX 76102

FEDERAL ID# 22-2113414

New Jersey — New York — Delaware — Maryland — Florida

FIELDWOOD ENERGY LLC
N/A

Invoice Date: December 3, 2020
Invoice Number: 878025
Matter Number: 61542-0001

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS

FOR PROFESSIONAL SERVICES THROUGH NOVEMBER 30, 2020

CASE ADMINISTRATION **2.80** **1,239.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/03/20	MDW	REVIEW RECENTLY FILED PLEADINGS.	0.70	630.00
11/11/20	KLL	DOWNLOAD AND CIRCULATE CURRENT FILINGS	0.20	58.00
11/17/20	KLL	FINALIZE AND FILE PRO HAC VICE RE J. IAFFALDANO	0.30	87.00
11/18/20	KLL	DOWNLOAD AND CIRCULATE ORDER APPROVING PRO HAC VICE RE J. IAFFALDANO	0.20	58.00
11/25/20	KLL	PREPARE AND FILE TRANSCRIPT REQUEST RE 11/25 HEARING	0.40	116.00
11/25/20	KLL	ENTER ELECTRONIC APPEARANCES FOR COUNSEL RE 11/25 HEARING	0.30	87.00
11/25/20	KLL	CORRESPOND WITH CO-COUNSEL RE ISSUES ON LARGE FILES BEING SENT	0.30	87.00
11/30/20	KLL	DOWNLOAD AND CIRCULATE THE HEARING TRANSCRIPT	0.20	58.00
11/30/20	KLL	REVIEW ORDER ON UCC CHALLENGE DEADLINE EXTENSION AND DOCKET SAME FOR M. WARNER	0.20	58.00

EMPLOYMENT AND FEE APPLICATIONS **20.40** **6,923.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/02/20	AAH	REVIEW CORRES RE APPLICATION OF MLW AS SPECIAL COUNSEL	0.20	100.00
11/02/20	KLL	CHECK FOR OBJECTIONS TO MONTHLY FEE STATEMENT AND CORRESPOND SAME TO CO-COUNSEL	0.30	87.00
11/04/20	KLL	REVIEW AND REVISE CS MONTHLY STATEMENT	0.30	87.00
11/04/20	MDW	EMAIL FROM AND TO UST RE RETENTION OF SPECIAL O/G COUNSEL.	0.30	270.00
11/04/20	BLW	REVIEW AND REVISE STATEMENT RE: MONTHLY STATEMENT.	0.60	225.00
11/05/20	KLL	PREPARE CS MONTHLY FEE STATEMENT - OCTOBER 2020	1.10	319.00
11/05/20	KLL	CIRCULATE CS BANKING INFO FOR PAYMENT ON FEE STATEMENT	0.20	58.00
11/05/20	BLW	REVISE OCTOBER CS MONTHLY STATEMENT.	0.30	112.50
11/10/20	KLL	CORRESPOND WITH B. WALLEN RE OCTOBER MONTHLY FEE STATEMENT	0.20	58.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 61542-0001

Invoice Number 878025
December 3, 2020
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/11/20	BLW	REVIEW AND REDACT MONTHLY STATEMENT.	0.40	150.00
11/11/20	KLL	FINALIZE AND CIRCULATE TO CO-COUNSEL CS OCTOBER MONTHLY FEE STATEMENT	0.30	87.00
11/11/20	BLW	COORDINATE WITH MS. LABRADA RE: INTERIM FEE APPLICATIONS.	0.20	75.00
11/11/20	KLL	CORRESPOND WITH CO-COUNSEL RE TIMING ON FILING FIRST INTERIM FEE APPS	0.20	58.00
11/12/20	KLL	PREPARE FIRST INTERIM FEE APPLICATION	1.10	319.00
11/12/20	KLL	REVIEW AND REVISE CS OCTOBER MONTHLY INVOICE	0.30	87.00
11/16/20	KLL	CONTINUE PREPARATION OF FIRST INTERIM FEE APPLICATION	1.10	319.00
11/17/20	KLL	PREPARE FIRST INTERIM FEE APPLICATION AND EXHIBITS TO SAME	2.10	609.00
11/18/20	BLW	DRAFT FIRST INTERIM FEE APPLICATION.	2.70	1,012.50
11/19/20	BLW	CONTINUE DRAFTING INTERS FEE APPLICATION, REVISING EXHIBITS THERETO.	1.90	712.50
11/19/20	KLL	REVIEW VARIOUS CORRESPONDENCE RE FEE APPLICATIONS AND SUBMISSION OF SAME	0.20	58.00
11/20/20	BLW	DRAFT INTERIM FEE APPLICATION.	0.50	187.50
11/23/20	KLL	UPDATE AND CIRCULATE CS MONTHLY FEE STATEMENT FOR SUBMISSION	0.20	58.00
11/23/20	BLW	REVISE COC RE: MLW RETENTION APPLICATION AND COORDINATE FILING OF SAME.	0.30	112.50
11/23/20	KLL	FINALIZE AND CIRCULATE CS FIRST INTERIM FEE APPLICATION TO CO-COUNSEL	0.40	116.00
11/23/20	KLL	PREPARE AND FILE CERTIFICATE OF COUNSEL RE MLW RETENTION APPLICATION	0.60	174.00
11/23/20	BLW	COORDINATE CO-COUNSEL RE: MONTHLY STATEMENTS AND INTER FEE APPLICATIONS.	0.10	37.50
11/24/20	BLW	COORDINATE WITH CO-COUNSEL RE: INTERIM COMPENSATION PROCEDURES AND INTERIM FEE APPLICATIONS.	0.30	112.50
11/25/20	KLL	DOCKET DATE RE SECOND INTERIM FEE APPLICATION DEADLINE	0.20	58.00
11/30/20	KLL	REVIEW VARIOUS CORRESPONDENCE RE FIRST INTERIM FEE APPLICATIONS AND FILING SAME	0.30	87.00
11/30/20	KLL	REVIEW, FINALIZE AND FILE COLE SCHOTZ FIRST INTERIM FEE APPLICATION	0.40	116.00
11/30/20	KLL	REVIEW, FINALIZE AND FILE STROOCK FIRST INTERIM FEE APPLICATION	0.60	174.00
11/30/20	BLW	COORDINATE WITH CO-COUNSEL RE: INTERIM FEE APPLICATIONS AND FILING OF SAME.	0.40	150.00
11/30/20	KLL	REVIEW, FINALIZE AND FILE CONWAY FIRST INTERIM FEE APPLICATION	0.60	174.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 61542-0001

Invoice Number 878025
December 3, 2020
Page 3

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/30/20	BLW	REVIEW AND COMMENT ON STROOK INTERIM FEE APPLICATION.	1.10	412.50
11/30/20	BLW	REVIEW AND COMMENT ON CM FEE APPLICATION.	0.40	150.00
LIEN REVIEW			36.40	24,049.50

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/02/20	AAH	REVIEW CORRES RE LIEN ANALYSIS UPDATE	0.10	50.00
11/09/20	AAH	CORRES WITH LIEN REVIEW TEAM RE STATUS UPDATES AND PROGRESS OF LIEN REVIEW	0.30	150.00
11/09/20	AAH	ATTEND WEEKLY LIEN REVIEW CALL WITH COMMITTEE PROFESSIONALS	0.20	100.00
11/09/20	BLW	WEEKLY PROFESSIONAL LIEN REVIEW CALL.	0.10	37.50
11/10/20	DFG	MULTIPLE E-MAILS AND CALLS WITH MWL RE LIEN ANALYSIS TX (LIEN ANALYSIS)	0.90	621.00
11/10/20	MDW	INTERNAL STRATEGY CALL RE LIEN ANALYSIS.	0.50	450.00
11/10/20	DFG	CALL WITH CO-COUNSEL RE LIEN ANALYSIS ISSUES	0.40	276.00
11/10/20	DFG	FOLLOW UP E-MAILS WITH MWL RE LIEN ANALYSIS ISSUES AND UCC ISSUES	0.50	345.00
11/10/20	AAH	MULTIPLE CORRES RE PERFECTION OF LIENS ON EXTRACTED HYDROCARBONS AND ADDITIONAL DOCUMENTS REQUESTED BY PROFESSIONALS FOR LIEN REVIEW	0.40	200.00
11/11/20	AAH	CORRES WITH TEAM RE DOCUMENTS REQUIRED FOR COMMITTEE AND LIEN REVIEW	0.30	150.00
11/11/20	AAH	REVIEW DOCUMENTS FOR LIST OF COUNTIES RELATED TO LIEN REVIEW	1.00	500.00
11/12/20	AAH	CALLS AND MULTIPLE CORRES WITH LIEN REVIEW TEAM RE ASSEMBLING DOCUMENT PACKAGE FOR COMMITTEE	0.50	250.00
11/12/20	BLW	REVIEW NUMEROUS NOTICES OF PERFECTION.	0.40	150.00
11/12/20	AAH	REVIEW KEY DOCUMENTS IN CASE FILE TO DETERMINE DEBTOR'S CAPITAL STRUCTURE AND DOCUMENTS NEEDED FOR COMMITTEE IN CONNECTION WITH LIEN REVIEW	1.80	900.00
11/13/20	AAH	MULTIPLE CORRES WITH LIEN REVIEW TEAM RE DOCUMENTS NEEDED FOR COMMITTEE REVIEW AND CREATION OF DATA ROOM FOR LARGE QUANTITY	1.40	700.00
11/13/20	AAH	REVIEW DOCUMENTS IN CS DATA ROOM RE O&G LEASES AND MORTGAGE DOCUMENTS REQUESTED BY COMMITTEE	2.90	1,450.00
11/14/20	AAH	CHECK EMAILS RE NAMES OF COMMITTEE PROFESSIONALS TO BE GRANTED ACCESS TO DATA ROOM	0.10	50.00
11/16/20	DFG	PREPARE FOR AND PARTICIPATE ON CALL WITH COMMITTEE PROFESSIONALS RE STATUS AND STRATEGY – FOLLOW UP MEMO TO CS TEAM RE LIEN ANALYSIS	1.40	966.00
11/16/20	AAH	ATTEND LIEN REVIEW CALL WITH COMMITTEE PROFESSIONALS	0.20	100.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 61542-0001

Invoice Number 878025
December 3, 2020
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/16/20	AAH	REVIEW DOCUMENTS CONTAINED IN CS DATA ROOM AND CORRES WITH COMMITTEE PROFESSIONAL H. SINK AT MLW RE MISSING LEASES	1.90	950.00
11/16/20	BLW	WEEKLY LIEN REVIEW UPDATE CALL.	0.20	75.00
11/17/20	DFG	PREPARE FOR AND PARTICIPATE ON CALL WITH CS TEAM RE LIEN REVIEW AND RELATED DOCUMENTS	0.80	552.00
11/19/20	AAH	MULTIPLE CORRES RE LIEN REVIEW AND FIXTURE & EXTRACTION PERFECTION	0.20	100.00
11/20/20	DFG	FOLLOW UP CALL WITH STROOCK RE LIEN STIP	0.30	207.00
11/20/20	DFG	PREPARE FOR AND PARTICIPATE ON CALL WITH LENDERS RE LIEN STIP	0.90	621.00
11/20/20	DFG	COMMUNICATIONS WITH CO- COUNSEL RE LIEN ANALYSIS STATUS AND STRATEGY	0.90	621.00
11/20/20	BLW	CONFER RE: SITE PRACTICE RE: STIPULATION RE: CHALLENGE DEADLINE AND CIRCULATE EXAMPLE RE: SAME.	0.60	225.00
11/23/20	MDW	MULTIPLE STRATEGY DISCUSSIONS AND DOC REVIEW RE "UNENCUMBERED LEASES" AND ADDRESS WITH LEAD COUNSEL.	3.80	3,420.00
11/23/20	MDW	CONT. REVIEW OF DEBTORS' LEASE REPORTS.	1.70	1,530.00
11/23/20	MDW	INTERNAL DISCUSSION RE NON-MORTGAGED LEASES.	0.40	360.00
11/23/20	DFG	EMAILS WITH MWL RE STATUS OF REVIEW (.8); MULTIPLE EMAILS WITH CO-COUNSEL RE STATUS OF REVIEW (.4); PARTICIPATE ON CALL WITH M. WARNER RE REVIEW AND ANALYSIS (.9); REVIEW AND ANALYZE INFORMATION FROM MWL RE LIENS (2.8) ; CALL WITH CO-COUNSEL RE LIEN ANALYSIS RESULTS (.4); PREPARE FOR AND PARTICIPATE ON CALL WITH COMMITTEE PROFESSIONALS RE STATUS AND STRATEGY (.8)	6.10	4,209.00
11/24/20	MDW	REVIEW AND PROVIDE COMMENTS TO LEAD COUNSEL RE STIPULATION EXTENDING CHALLENGE PERIOD	0.40	360.00
11/24/20	AAH	MULTIPLE CORRES RE LIEN REVIEW UPDATES AND STRATEGY	0.70	350.00
11/24/20	DFG	PREPARE FOR AND PARTICIPATE AT COMMITTEE HEARING RE STATUS AND STRATEGY OF CLIENT REVIEW	0.90	621.00
11/24/20	MDW	INTERNAL DISCUSSION RE M&M LIENS.	0.50	450.00
11/24/20	DFG	PREPARE FOR AND PARTICIPATE ON CALL WITH M. WARNER AND A. HASSELL RE LIEN ISSUES	0.40	276.00
11/24/20	AAH	DISCUSS WITH TEAM THE NOTICES OF PERFECTION FILED BY MULTIPLE M&M LIEN CLAIMANTS AND STRATEGY RELATED TO SAME	0.30	150.00
11/25/20	MDW	REVIEW AND COMMENT ON CURRENT VERSION OF STIP RE EXTENSION OF CHALLENGE PERIODS.	0.30	270.00
11/30/20	MDW	INTERNAL DISCUSSIONS RE "UNENCUMBERED" ASSETS.	0.40	360.00
11/30/20	DFG	MULTIPLE CALLS WITH CO-COUNSEL RE STATUS AND STRATEGY (.9); MULTIPLE EMAILS WITH DEBTORS RE LIEN ANALYSIS (.4)	1.30	897.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 61542-0001

Invoice Number 878025
December 3, 2020
Page 5

LITIGATION (NOT OTHERWISE IN OTHER CATEGORIES)	9.10	5,488.50
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/12/20	BLW	REVIEW DEBTORS' NOTICE OF REMOVAL.	0.40	150.00
11/22/20	MDW	REVIEW MOTION TO APPLY STAY TO WORKING INTEREST OWNERS, AND COMMUNICATE WITH LEAD COUNSEL RE SAME.	0.70	630.00
11/24/20	DFG	PREPARE FOR HEARING RE AUTO STAY ISSUES AT ATLANTIC	0.60	414.00
11/24/20	DFG	ATTEND HEARING RE ATLANTIC AUTO STAY MOTION	0.50	345.00
11/24/20	AAH	REVIEW DEBTOR'S MOTION FOR EXTENSION OF AUTOMATIC STAY TO NON-DEBTOR WORKING INTEREST OWNERS	0.50	250.00
11/24/20	AAH	ATTEND HEARING ON DEBTOR'S MOTION FOR EXTENSION OF AUTOMATIC STAY TO NON-DEBTOR WORKING INTEREST OWNERS	0.30	150.00
11/25/20	BLW	REVIEW ADVERSARY COMPLAINT RE: AUTOMATIC STAY EXTENSION.	0.40	150.00
11/25/20	DFG	PREPARE FOR AND PARTICIPATE ON HEARING RE EXTENSION OF AUTOMATIC STAY	1.30	897.00
11/25/20	BLW	ATTEND ADVERSARY HEARING RE: EXTENSION OF AUTOMATIC STAY.	1.10	412.50
11/25/20	AAH	REVIEW ADVERSARY PLEADINGS RELATED TO TRO AGAINST ATLANTIC MARITIME AND ATTEND HEARING	2.20	1,100.00
11/25/20	MDW	PREP FOR (REVIEW COMPLAINT AND DECLARATION) RE STAY APPLICABLE TO NON-OP WIOS, AND ATTEND HEARING RE SAME.	1.10	990.00

MEETINGS AND COMMUNICATIONS WITH CREDITORS	11.90	8,238.00
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/04/20	BLW	RESPOND TO CREDITOR CALL.	0.20	75.00
11/06/20	MDW	REVIEW INTERNAL DOCKET UPDATE FROM LEAD COUNSEL.	0.40	360.00
11/09/20	BLW	WEEKLY PROFESSIONALS CALL.	0.30	112.50
11/09/20	MDW	REVIEW INTERNAL COMMITTEE COMMUNICATIONS.	0.20	180.00
11/10/20	DFG	PREPARE FOR AND PARTICIPATE ON CALL WITH COMMITTEE RE STATUS AND STRATEGY AND SPECIFICALLY ADDRESSING LIEN ISSUE	0.90	621.00
11/10/20	BLW	WEEKLY COMMITTEE CALL.	0.90	337.50
11/10/20	MDW	CALL WITH UST RE COMMITTEE COMPOSITION.	0.50	450.00
11/11/20	MDW	FOLLOW UP CALL WITH UST RE COMMITTEE MEMBERS, AND EMAIL TO LEAD COUNSEL RE SAME.	0.20	180.00
11/13/20	MDW	REVIEW INTERNAL EMAILS RE COMMITTEE MEETING.	0.30	270.00
11/16/20	KLL	REVIEW DECLARATION RE 1102 MOTION FOR FILING WITH THE COURT	0.30	87.00
11/16/20	BLW	WEEKLY COMMITTEE PROFESSIONALS CALL AND REVIEW MATERIALS IN ADVANCE OF SAME (.2).	0.60	225.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 61542-0001

Invoice Number 878025
December 3, 2020
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/16/20	BLW	REVIEW AND COMMENT ON SUPPLEMENTAL DECLARATION RE: 1102 MOTION.	0.30	112.50
11/16/20	MDW	REVIEW MATERIALS FOR COMMITTEE WEEKLY CALL REC'D FROM OTHER PROFESSIONALS.	0.50	450.00
11/17/20	MDW	INTERNAL DISCUSSION RE 1102 MOTION NOTICING ISSUES.	0.30	270.00
11/17/20	MDW	CALL WITH LEAD COUNSEL RE 1102 MOTION AND EVIDENCE.	0.30	270.00
11/17/20	MDW	PREP FOR AND PARTICIPATE IN WEEKLY COMMITTEE CALL	0.40	360.00
11/17/20	BLW	CALL WITH MR. WARNER RE: 1102 DECORATION (.2) AND CALL WITH CO COUNSEL RE: SAME (.4).	0.60	225.00
11/17/20	MDW	INTERNAL CALL WITH LEAD COUNSEL RE COMMITTEE DOC REQUESTS.	0.40	360.00
11/17/20	MDW	REVIEW RECENTLY FILED PLEADINGS AND INTERNAL DOCKET UP DATE.	0.90	810.00
11/17/20	MDW	CALL FROM COUNSEL FOR CREDITOR (W.ROBBINS) RE CASE AND COMMITTEE; AND CALL WITH LEAD COUNSEL RE SAME.	0.50	450.00
11/17/20	MDW	ADDRESS INTERNALLY NOTICING OF 1102 MOTION.	0.40	360.00
11/17/20	BLW	WEEKLY COMMITTEE CALL.	0.60	225.00
11/23/20	BLW	WEEKLY PROFESSIONALS CALL.	0.50	187.50
11/23/20	MDW	PARTICIPATE IN WEEKLY PROFESSIONALS CALL FOR COMMITTEE.	0.50	450.00
11/24/20	MDW	PREP FOR AND ATTEND COMMITTEE WEEKLY CALL.	0.60	540.00
11/24/20	MDW	EMAIL EXCHANGES WITH W. ROBBINS - COUNSEL FOR CREDITOR AND WITH UST RE PARTICIPATION ON COMMITTEE.	0.30	270.00
TOTAL HOURS			80.60	

PROFESSIONAL SERVICES:

\$45,938.00

TIMEKEEPER SUMMARY

<u>NAME</u>	<u>TIMEKEEPER TITLE</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Benjamin L. Wallen	Associate	16.40	375.00	6,150.00
Daniel F. Geoghan	Member	18.10	690.00	12,489.00
Hassell, Ayala	Special Counsel	15.50	500.00	7,750.00
Kerri L. LaBrada	Paralegal	13.10	290.00	3,799.00
Michael D. Warner	Member	17.50	900.00	15,750.00
Total		80.60		\$45,938.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 61542-0001

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December 3, 2020
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COST DETAIL

<u>DATE</u>	<u>Description</u>	<u>QUANTITY</u>	<u>AMOUNT</u>
09/29/20	ONLINE RESEARCH	4.00	0.40
09/29/20	ONLINE RESEARCH	30.00	3.00
09/29/20	ONLINE RESEARCH	30.00	3.00
09/29/20	ONLINE RESEARCH	19.00	1.90
09/29/20	ONLINE RESEARCH	22.00	2.20
09/29/20	ONLINE RESEARCH	8.00	0.80
09/29/20	ONLINE RESEARCH	1.00	0.10
09/29/20	ONLINE RESEARCH	7.00	0.70
09/29/20	ONLINE RESEARCH	1.00	0.10
09/29/20	ONLINE RESEARCH	1.00	0.10
09/29/20	ONLINE RESEARCH	30.00	3.00
09/29/20	ONLINE RESEARCH	1.00	0.10
09/29/20	ONLINE RESEARCH	22.00	2.20
09/29/20	ONLINE RESEARCH	15.00	1.50
09/29/20	ONLINE RESEARCH	5.00	0.50
09/29/20	ONLINE RESEARCH	3.00	0.30
10/06/20	ONLINE RESEARCH	30.00	3.00
10/13/20	CONFERENCE CALL	82.00	4.44
10/19/20	CONFERENCE CALL	55.00	2.98
10/22/20	CONFERENCE CALL	70.00	3.79
11/30/20	DEPOSITIONS TRANSCRIPT	1.00	54.00
Total			\$88.11

TOTAL SERVICES AND COSTS:	\$	46,026.11
PREVIOUS BALANCE DUE:	\$	<u>93,610.60</u>
TOTAL DUE INCLUDING PREVIOUS BALANCE:	\$	<u>139,636.71</u>

Cole Schotz P.C.

Cole Schotz P.C.
301 Commerce Street
Suite 1700
Fort Worth, TX 76102

FEDERAL ID# 22-2113414

New Jersey — New York — Delaware — Maryland — Florida

FIELDWOOD ENERGY LLC
N/A

Invoice Date: January 19, 2021
Invoice Number: 880863
Matter Number: 61542-0001

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS

FOR PROFESSIONAL SERVICES THROUGH DECEMBER 31, 2020

CASE ADMINISTRATION **7.10** **4,568.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/02/20	MDW	REVIEW RECENT FILED PLEADINGS IN CASES.	0.90	810.00
12/08/20	MDW	CALL FROM UST RE COMMITTEE COMPOSITION.	0.20	180.00
12/08/20	KLL	SUBMIT ELECTRONIC APPEARANCES RE 12/8 HEARING	0.30	87.00
12/08/20	MDW	EMAIL EXCHANGES WITH UST AND LEAD COUNSEL RE COMMITTEE MEMBERSHIP ISSUES.	0.20	180.00
12/09/20	KLL	PREPARE AND FILE WITNESS AND EXHIBIT LIST RE 12/14 HEARING; AND FILE EXHIBITS TO SAME	1.40	406.00
12/10/20	MDW	REVIEW RECENTLY FILED PLEADINGS.	1.10	990.00
12/11/20	MDW	EMAIL EXCHANGES WITH UST RE COMMITTEE COMPOSITION, AND SAME WITH LEAD COUNSEL.	0.30	270.00
12/14/20	MDW	EMAIL TO UST RE COMMITTEE COMPOSITION.	0.20	180.00
12/15/20	BLW	CORRESPOND WITH CO-COUNSEL RE: VARIOUS DEADLINES.	0.10	37.50
12/15/20	KLL	PREPARE AND FILE REQUEST FOR TRANSCRIPT RE 12/14 HEARING	0.50	145.00
12/18/20	KLL	CHECK ON STATUS OF TRANSCRIPT REQUEST; DOWNLOAD AND CIRCULATE HEARING TRANSCRIPT TO COUNSEL	0.30	87.00
12/21/20	MDW	REVIEW AND PROVIDE REVISIONS TO PROPOSED COMMITTEE INFORMATION SHARING PROTOCOL.	1.20	1,080.00
12/28/20	KLL	REVIEW EMAILS RE CURRENT FILINGS AND ANALYSIS	0.20	58.00
12/30/20	KLL	EMAIL TO CO-COUNSEL RE 1/4 HEARING ON ELECTRONIC SUBMISSIONS	0.20	58.00

CLAIMS ADMINISTRATION AND OBJECTIONS **8.40** **3,802.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/22/20	AAH	PREPARE FOR AND ATTEND CALLS, INCLUDING WITH LEAD COMMITTEE COUNSEL, RE SURETY CLAIMS ISSUES	0.40	200.00
12/22/20	AAH	PREPARE FOR AND ATTEND STRATEGY MEETING REGARDING ADDITIONAL OPEN ISSUES RE LIEN REVIEW AND SURETY CLAIMS	1.50	750.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 61542-0001

Invoice Number 880863
January 19, 2021
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/22/20	MDW	INTERNAL DISCUSSION RE M/M LIENS AND RELATED ISSUES RE CLAIMS ANALYSIS.	0.60	540.00
12/22/20	BLW	RESEARCH RE: SURETY BOND CLAIMS.	2.20	825.00
12/23/20	AAH	DISCUSSION WITH B. WALLEN RE SURETY CLAIMS ISSUE AND REVIEW RELEVANT CASE LAW	0.80	400.00
12/23/20	BLW	RESEARCH RE: SURETY CLAIMS.	2.90	1,087.50
EMPLOYMENT AND FEE APPLICATIONS			9.10	3,183.00

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/01/20	KLL	REVIEW AND REVISE CS INVOICE FOR MONTHLY FEE STATEMENT	0.30	87.00
12/02/20	BLW	REVIEW/REVISE CS BILL RE: MONTHLY STATEMENT.	0.40	150.00
12/03/20	BLW	FINALIZE AND REVISE MONTHLY STATEMENT.	0.70	262.50
12/03/20	KLL	PREPARE CS NOVEMBER MONTHLY FEE STATEMENT	1.30	377.00
12/16/20	BLW	CORRESPOND WITH CO-COUNSEL RE: RATE INCREASE NOTICE.	0.20	75.00
12/17/20	KLL	PREPARE AND FILE CNO TO CS FIRST INTERIM FEE APPLICATION	0.80	232.00
12/17/20	BLW	REVIEW AND REVISE CNO'S RE: FEE APPLICATIONS AND CALL WITH CO-COUNSEL RE: SAME (.1).	0.20	75.00
12/17/20	KLL	PREPARE AND FILE CNO TO CONWAY FIRST INTERIM FEE APPLICATION	0.80	232.00
12/17/20	KLL	PREPARE AND FILE CNO TO STROOCK FIRST INTERIM FEE APPLICATION	0.80	232.00
12/18/20	KLL	FINALIZE AND FILE STROOCK NOTICE OF RATE INCREASE	0.40	116.00
12/18/20	BLW	REVIEW NOTICE OF RATE INCREASE RE: STROOCK AND COORDINATE FILING RE: SAME.	0.10	37.50
12/18/20	BLW	REVIEW AND COORDINATE FILING OF SUPPLEMENTAL CONWAY DECLARATION.	0.20	75.00
12/18/20	BLW	REVIEW NOTICE OF RATE INCREASE AND COORDINATE FILING OF SAME RE: CONWAY.	0.10	37.50
12/18/20	BLW	CONFER WITH MLW RE: INTERIM COMPENSATION ISSUES.	0.10	37.50
12/18/20	KLL	FINALIZE AND FILE SUPPLEMENTAL DECLARATION RE CONWAY RETENTION	0.40	116.00
12/18/20	KLL	FINALIZE AND FILE CONWAY NOTICE OF RATE INCREASE	0.40	116.00
12/18/20	AAH	CORRES RE FEE APP PROTOCOL	0.20	100.00
12/21/20	AAH	MULTIPLE CORRES WITH COMMITTEE PROFESSIONALS RE MONTHLY FEE STATEMENT PROTOCOL	0.30	150.00
12/22/20	BLW	ATTENTION TO CNO'S FILED BY COMMITTEE PROFESSIONALS, INCLUDING CORRESPONDENCE TO COURT CLERK RE: SAME.	0.20	75.00
12/23/20	AAH	REVIEW AND PROVIDE COMMENTS TO MONTHLY FEE STATEMENT OF SPECIAL COUNSEL TO COMMITTEE, MLW	1.20	600.00

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Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
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FINANCING AND CASH COLLATERAL	4.80	4,320.00
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/08/20	MDW	REVIEW/REVISE AND PROVIDE COMMENTS TO DRAFT STIPULATION RE CHALLENGE ISSUES.	0.80	720.00
12/08/20	MDW	CALL WITH LEAD COUNSEL RE STIPULATION EXTENDING TIME RE CHALLENGE DEADLINES AND WHAT IS NOT COLLATERAL.	0.60	540.00
12/14/20	MDW	REVIEW CHANGES FROM LENDERS RE STIP TO CONT. CHALLENGE PERIOD/UNENCUMBERED ASSETS.	0.90	810.00
12/14/20	MDW	REVIEW STIP DRAFT SENT TO LENDERS RE UNENCUMBERED ASSETS.	0.40	360.00
12/15/20	MDW	REVIEW AND PROVIDE COMMENTS AND CALL WITH LEAD COUNSEL RE EXTENSION STIPULATION.	0.80	720.00
12/17/20	MDW	CALL FROM LEAD COUNSEL AND REVIEW RECENT LENDER CHANGES TO STIP RE CHALLENGE PERIOD.	0.60	540.00
12/17/20	MDW	REVIEW AND PROVIDE LEAD COUNSEL WITH COMMENTS TO CHANGES TO STIP. RE CHALLENGE EXTENSION.	0.70	630.00

LIEN REVIEW	58.40	32,227.50
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/01/20	MDW	INTERNAL DISCUSSION RE NON-LIENED ASSETS.	0.30	270.00
12/01/20	DFG	PREPARE FOR AND PARTICIPATE ON CALL WITH DEBTORS' COUNSEL RE LIEN REVIEW (.4); FOLLOW UP CALL WITH STROOCK RE NEXT STEPS (.2)	0.60	414.00
12/03/20	MDW	REVIEW REPORT TO COMMITTEE ON LIENS AND UNENCUMBERED ASSETS.	1.70	1,530.00
12/03/20	AAH	FURTHER LEGAL RESEARCH RE PA LAW RELATED TO UCC LIEN AVOIDANCE CLAIMS	2.20	1,100.00
12/03/20	DFG	REVIEW LIEN MEMO AND COMMENT RE SAME; DRAFT EXHIBIT AND INSERTS RE O&G ISSUES; EMAILS RE SAME	1.70	1,173.00
12/03/20	DFG	PREPARE FOR AND PARTICIPATE ON FWE LENDER CALL RE LIEN ANALYSIS AND NEGOTIATION	0.90	621.00
12/07/20	DFG	PREPARE FOR AND PARTICIPATE ON LIEN AVOIDANCE CALL	0.60	414.00
12/07/20	AAH	ATTEND WEEKLY LIEN REVIEW CALL WITH COMMITTEE PROFESSIONALS	0.30	150.00
12/07/20	BLW	WEEKLY LIEN AVOIDANCE CALL.	0.30	112.50
12/08/20	AAH	CONDUCT LEGAL RESEARCH RE M&M STATUTORY LIENS PRIORITY STATUS	2.30	1,150.00
12/09/20	AAH	CONTINUED LEGAL RESEARCH RELATED TO M&M LIENS ASSERTED AGAINST DEBTOR ASSETS	3.50	1,750.00
12/10/20	AAH	CONTINUE LEGAL RESEARCH RE M&M LIEN PRIORITY	3.80	1,900.00
12/11/20	AAH	CONTINUE LEGAL RESEARCH RE M&M LIEN PRIORITY ISSUES IN RELEVANT STATES	4.60	2,300.00
12/14/20	BLW	CONFER WITH MR. WARNER RE: LIEN AVOIDANCE ISSUES.	0.20	75.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/14/20	AAH	ATTEND WEEKLY LIEN REVIEW CALL	0.40	200.00
12/14/20	DFG	PREPARE FOR AND PARTICIPATE ON CALL RE LIEN ISSUES	0.70	483.00
12/14/20	AAH	MULTIPLE CALLS AND CORRES RE STRATEGY ON TX LIEN ISSUES	1.20	600.00
12/15/20	AAH	REVIEW & ANALYZE PURPORTED LIEN DOCUMENTS.	1.30	650.00
12/15/20	AAH	CONDUCT LEGAL RESEARCH RE GRANTING CLAUSES AND STATUTE OF FRAUDS IN TX	5.40	2,700.00
12/15/20	AAH	MULTIPLE CORRES WITH LIEN REVIEW TEAM RE TX COUNTIES	1.30	650.00
12/15/20	AAH	PREPARE FOR AND ATTEND CALL WITH MR. WORTMANN RE LIEN REVIEW AND ANALYSIS OF TX MORTGAGE	0.50	250.00
12/16/20	AAH	ADDITIONAL LEGAL RESEARCH RE CASE LAW RELATED TO LIEN AVOIDANCE	4.80	2,400.00
12/16/20	AAH	MULTIPLE CORRES RE LIEN COVERAGE IN TX	0.60	300.00
12/16/20	AAH	CONTINUED LEGAL RESEARCH RE M&M LIEN PRIORITY AND MULTIPLE CORRES RE SAME	2.70	1,350.00
12/18/20	DFG	PREPARE FOR AND PARTICIPATE ON CALL RE: UNENCUMBERED ASSETS	0.70	483.00
12/18/20	BLW	REVIEW MATERIALS RE: LIEN ANALYSIS IN ADVANCE OF CALL RE: SAME (.2) AND ATTEND SAME.	0.70	262.50
12/18/20	MDW	PROFESSIONALS CALL RE VALUATION ISSUES ON UNENCUMBERED ASSETS.	0.80	720.00
12/21/20	MDW	REVIEW DE LAW (QUICKSILVER) RE LIENS ON PROPERTY IN TEXAS, AND INTERNALLY ADDRESS RESEARCH TO HANDLE.	1.30	1,170.00
12/21/20	AAH	MULTIPLE CORRES RE M&M LIENS AND RELATED ANALYSIS OF LIEN STRATEGY	1.20	600.00
12/21/20	AAH	CONDUCT LEGAL RESEARCH RE ADDITIONAL M&M LIEN ISSUES	3.50	1,750.00
12/22/20	DFG	PREPARE FOR AND PARTICIPATE ON CALL WITH CS TEAM RE STRATEGY IN LIEN ISSUES	1.30	897.00
12/22/20	BLW	ATTENTION TO VARIOUS INTERNAL MATERIALS IN ADVANCE OF CALL RE: AVOIDANCE ISSUES AND CLAIM ANALYSIS (.3) AND ATTEND CALL RE: SAME (.8).	1.10	412.50
12/22/20	AAH	CONDUCT ADDITIONAL LEGAL RESEARCH RE M&M LIEN PRIORITY	1.80	900.00
12/22/20	AAH	MULTIPLE CORRES RE ADDITIONAL LIEN REVIEW ISSUES AND SURETY CLAIM ISSUES	1.50	750.00
12/23/20	AAH	MULTIPLE CORRES WITH LIEN ANALYSIS TEAMS, INCLUDING E. WORTMANN, RE ADDITIONAL LIEN ANALYSIS ISSUES	1.50	750.00
12/29/20	MDW	REVIEW BRIEF FILED BY AGENT/LENDERS IN CHESEPEAKE CASE RE QUICKSILVER ISSUES FOR LIEN VALIDITY ISSUES.	1.10	990.00
LITIGATION (NOT OTHERWISE IN OTHER CATEGORIES)			0.70	237.00
<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>

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Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/08/20	BLW	CORRESPOND WITH CO-COUNSEL RE; ADVERSARY HEARING AND REVIEW STIPULATION RE: SAME.	0.20	75.00
12/15/20	KLL	REVIEW ADVERSARY FILING AND CORRESPOND ON DUE DATE FOR ANSWER	0.30	87.00
12/16/20	BLW	CORRESPOND WITH CO-COUNSEL RE: ADVERSARY PROCEEDING ANSWER DEADLINE.	0.20	75.00

MEETINGS AND COMMUNICATIONS WITH CREDITORS	16.30	10,596.00
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/17/20	BLW	CALL WITH MR. WARNER. MR. GEOGHAN AND CO-COUNSEL RE: COMMITTEE INFORMATION REQUEST.	0.40	150.00
12/01/20	DFG	PREPARE FOR AND PARTICIPATE ON CALL WITH COMMITTEE RE STATUS AND STRATEGY	0.60	414.00
12/01/20	BLW	ATTEND WEEKLY COMMITTEE CALL.	0.60	225.00
12/04/20	MDW	REVIEW INTERNAL COMMITTEE COMMUNICATIONS.	0.50	450.00
12/07/20	DFG	PREPARE FOR AND PARTICIPATE ON CALL WITH PROFESSIONALS RE STATUS AND STRATEGY FOR COMMITTEE CALL	0.80	552.00
12/07/20	BLW	COMMITTEE CALL.	0.50	187.50
12/08/20	MDW	PREP FOR AND PARTICIPATE IN WEEKLY COMMITTEE CALL.	1.20	1,080.00
12/08/20	BLW	WEEKLY COMMITTEE CALL.	0.50	187.50
12/08/20	DFG	PREPARE FOR AND PARTICIPATE ON COMMITTEE CALL	1.50	1,035.00
12/09/20	MDW	CALL WITH LEAD COUNSEL RE PREP FOR 1102 MOTION.	0.30	270.00
12/09/20	BLW	ASSIST WITH DRAFTING AND COORDINATION WITH CO-COUNSEL RE: WITNESS AND EXHIBITS LIST AND COLLECTION OF EXHIBITS RE SAME FOR HEARING ON 1102 MOTION.	0.60	225.00
12/14/20	BLW	COORDINATE RE: HEARING ATTENDANCE (.1); ATTEND CONTINUED HEARING ON 1102 MOTION (.6); AND POST HEARING MANAGEMENT RE: REVISED ORDER AND TRANSCRIPT (.1).	0.80	300.00
12/14/20	MDW	INTERNAL PROFESSIONALS CALLS RE COMMITTEE UPDATE ISSUES.	1.10	990.00
12/14/20	MDW	PARTICIPATE IN 1102 COMMITTEE MOTION HEARING.	0.50	450.00
12/15/20	BLW	ATTEND WEEKLY COMMITTEE CALL.	0.70	262.50
12/15/20	MDW	REVIEW MATERIALS FOR, AND PARTICIPATE IN WEEKLY COMMITTEE CALL.	0.80	720.00
12/21/20	BLW	REVIEW AND COMMENT ON DRAFT AMENDED PROPOSED 1102 ORDER, INCLUDING REVIEW OF TRANSCRIPT FROM HEARING ON SAME.	0.90	337.50
12/21/20	DFG	PREPARE FOR AND PARTICIPATE ON PROFESSIONALS CALL RE STRATEGY	1.10	759.00
12/21/20	MDW	PARTICIPATE IN WEEKLY PROFESSIONALS CALL.	0.50	450.00
12/21/20	BLW	ATTEND WEEKLY COMMITTEE CALL.	0.40	150.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/21/20	DFG	PREPARE FOR AND PARTICIPATE ON COMMITTEE CALL	0.90	621.00
12/22/20	BLW	COORDINATE FINALIZATION AND FILLING/SUBMISSION OF ORDER ON 1102 MOTION AND CIRCULATE ORDER ONCE ENTERED (.1).	0.40	150.00
12/28/20	MDW	REVIEW MATERIALS FROM CONWAY, AND PARTICIPATE IN PROFESSIONALS' CALL.	0.70	630.00

PLAN AND DISCLOSURE STATEMENT	6.10	4,860.00
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/08/20	BLW	REVIEW EXCLUSIVITY MOTION (.4) AND CORRESPOND WITH CO-COUNSEL RE: SAME.	0.60	225.00
12/15/20	MDW	REVIEW DRAFT STATEMENT RE EXCLUSIVITY MOTION.	0.40	360.00
12/16/20	BLW	CORRESPOND WITH CO-COUNSEL RE: OBJECTION TO EXCLUSIVITY MOTION.	0.30	112.50
12/18/20	BLW	CONFER WITH CO-COUNSEL RE: SDTX HEARING PROCEDURES.	0.30	112.50
12/19/20	MDW	REVIEW DEBTORS' DRAFT PLAN AS SENT TO COMMITTEE.	1.80	1,620.00
12/20/20	MDW	REVIEW INTERNAL PROFESSIONALS REPORT RE UNENCUMBERED ASSETS FOR PLAN DISCUSSIONS WITH LENDERS AND DEBTORS.	1.80	1,620.00
12/21/20	MDW	PARTICIPATE IN SPECIAL COMMITTEE CALL RE PLAN ISSUES.	0.50	450.00
12/29/20	MDW	CONF. CALL WITH LEAD COUNSEL RE PLAN ISSUES AND EXCLUSIVITY HEARING.	0.40	360.00

TOTAL HOURS 110.90

PROFESSIONAL SERVICES: \$63,794.50

TIMEKEEPER SUMMARY

<u>NAME</u>	<u>TIMEKEEPER TITLE</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Benjamin L. Wallen	Associate	17.10	375.00	6,412.50
Daniel F. Geoghan	Member	11.40	690.00	7,866.00
Hassell, Ayala	Special Counsel	48.80	500.00	24,400.00
Kerri L. LaBrada	Paralegal	8.40	290.00	2,436.00
Michael D. Warner	Member	25.20	900.00	22,680.00
Total		110.90		\$63,794.50

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Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
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COST DETAIL

<u>DATE</u>	<u>Description</u>	<u>QUANTITY</u>	<u>AMOUNT</u>
11/25/20	ONLINE RESEARCH	5.00	0.50
11/25/20	ONLINE RESEARCH	30.00	3.00
11/25/20	ONLINE RESEARCH	4.00	0.40
11/25/20	ONLINE RESEARCH	18.00	1.80
11/25/20	ONLINE RESEARCH	30.00	3.00
11/25/20	ONLINE RESEARCH	9.00	0.90
11/25/20	ONLINE RESEARCH	6.00	0.60
11/25/20	ONLINE RESEARCH	2.00	0.20
Total			\$10.40

TOTAL SERVICES AND COSTS:	\$	63,804.90
PREVIOUS BALANCE DUE:	\$	<u>9,187.60</u>
TOTAL DUE INCLUDING PREVIOUS BALANCE:	\$	<u>72,992.50</u>



Cole Schotz P.C.
301 Commerce Street
Suite 1700
Fort Worth, TX 76102

FEDERAL ID# 22-2113414

New Jersey — New York — Delaware — Maryland — Florida

FIELDWOOD ENERGY LLC
N/A

Invoice Date: February 9, 2021
Invoice Number: 882692
Matter Number: 61542-0001

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS

FOR PROFESSIONAL SERVICES THROUGH JANUARY 31, 2021

ASSET ANALYSIS AND RECOVERY **0.70** **262.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/11/21	BLW	CALL WITH CONWAY TEAM RE: VALUE.	0.70	262.50

AVOIDANCE ACTION ANALYSIS **37.00** **18,500.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/04/21	AAH	REVIEW VARIOUS SPREADSHEETS FROM MR. WORTMANN RELATED TO LEASE VALUATIONS AND MULTIPLE CORRES RE SAME	3.30	1,650.00
01/04/21	AAH	PREPARE FOR AND ATTEND UCC PROFESSIONALS CALL	0.40	200.00
01/04/21	AAH	REVIEW UCC PLAN ANALYSIS TASK LIST AND PREPARE CS RESEARCH ISSUE UPDATE RELATED TO LIEN REVIEWS	0.80	400.00
01/04/21	AAH	CONDUCT LEGAL RESEARCH RELATED TO LIEN REVIEW ISSUES	1.50	750.00
01/05/21	AAH	REVIEW MULTIPLE CORRES AND UCC DOCUMENTS RELATING TO LIEN ISSUES AND FINALIZE RESEARCH STATUS UPDATES FOR LIEN REVIEW TEAM	3.20	1,600.00
01/05/21	AAH	CONTINUE LEGAL RESEARCH REGARDING LIEN AVOIDANCE ISSUES	1.80	900.00
01/05/21	AAH	REVIEW FILE DOCUMENTATION AND CONWAY PRESENTATIONS RELATED TO UNENCUMBERED PROPERTY	1.20	600.00
01/06/21	AAH	CONTINUE LEGAL RESEARCH REGARDING LIEN REVIEW ISSUES	3.40	1,700.00
01/06/21	AAH	REVIEW RESEARCH MEMOS AND BACKGROUND INFORMATION IN FILE FOR INFORMATION RELEVANT TO LIEN RESEARCH	2.40	1,200.00
01/07/21	AAH	CONTINUED LEGAL RESEARCH REGARDING LIEN REVIEW ISSUES IN RELEVANT STATES OF TX, LA, AL, & MS	7.20	3,600.00
01/08/21	AAH	CONTINUE LEGAL RESEARCH REGARDING LIEN REVIEW ISSUES IN AL, MISS, LA, & TX	7.50	3,750.00
01/11/21	AAH	PREPARE FOR AND ATTEND CALL WITH COMMITTEE PROFESSIONALS REGARDING UNENCUMBERED PROPERTY ISSUES	0.80	400.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/11/21	AAH	CONTINUE LEGAL RESEARCH FOR CASE LAW RE LIEN REVIEW ISSUES IN TX, AL, MISS, & AL	3.50	1,750.00

CASE ADMINISTRATION			0.30	87.00
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/04/21	KLL	SUBMIT ELECTRONIC APPEARANCES RE 1-4 HEARING	0.30	87.00

EMPLOYMENT AND FEE APPLICATIONS			0.70	262.50
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/05/21	BLW	REVIEW AND REVISE CS MONTHLY STATEMENT.	0.70	262.50

MEETINGS AND COMMUNICATIONS WITH CREDITORS			6.80	5,175.00
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/04/21	MDW	PARTICIPATE IN WEEKLY PROFESSIONALS CALL.	0.90	810.00
01/05/21	MDW	CALL TO AND EMAIL TO UST RE COMMITTEE COMPOSITION ISSUES.	0.20	180.00
01/05/21	MDW	CALL WITH UST AND EMAIL TO LEAD COUNSEL RE COMMITTEE COMPOSITION.	0.20	180.00
01/05/21	MDW	REVIEW PROFESSIONALS MATERIALS FOR, AND PARTICIPATE IN WEEKLY COMMITTEE CALL.	1.60	1,440.00
01/06/21	MDW	CONF. CALL WITH COUNSEL FOR NEW COMMITTEE MEMBER AND LEAD COUNSEL.	0.60	540.00
01/11/21	BLW	WEEKLY PROFESSIONALS CALL.	1.00	375.00
01/12/21	MDW	INTERNAL PROFESSIONAL CALL RE P&A LIABILITY ISSUES.	0.60	540.00
01/12/21	BLW	ATTEND WEEKLY COMMITTEE CALL.	0.20	75.00
01/12/21	MDW	WEEKLY COMMITTEE CALL.	0.90	810.00
01/15/21	BLW	ATTEND COMMITTEE CALL.	0.60	225.00

PLAN AND DISCLOSURE STATEMENT			3.50	3,150.00
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/04/21	MDW	PREP FOR AND ATTEND HEARING ON EXCLUSIVITY EXTENSION.	1.10	990.00
01/04/21	MDW	REVIEW PLAN AND DS FILED BY DEBTORS AND OUTLINE ISSUES FOR DISCUSSION WITH PROFESSIONALS.	2.40	2,160.00

TOTAL HOURS 49.00

PROFESSIONAL SERVICES: \$27,437.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 61542-0001

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TIMEKEEPER SUMMARY

<u>NAME</u>	<u>TIMEKEEPER TITLE</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Benjamin L. Wallen	Associate	3.20	375.00	1,200.00
Hassell, Ayala	Special Counsel	37.00	500.00	18,500.00
Kerri L. LaBrada	Paralegal	0.30	290.00	87.00
Michael D. Warner	Member	8.50	900.00	7,650.00
	Total	49.00		\$27,437.00

COST DETAIL

<u>DATE</u>	<u>Description</u>	<u>QUANTITY</u>	<u>AMOUNT</u>
11/17/20	CONFERENCE CALL	88.00	5.28
11/17/20	CONFERENCE CALL	70.00	4.20
11/24/20	CONFERENCE CALL	84.00	4.20
12/08/20	ONLINE RESEARCH	3.00	0.30
12/08/20	ONLINE RESEARCH	2.00	0.20
12/08/20	ONLINE RESEARCH	6.00	0.60
12/08/20	ONLINE RESEARCH	4.00	0.40
12/09/20	CONFERENCE CALL	75.00	4.50
12/17/20	FILING FEES	1.00	211.75
12/20/20	FILING FEES	1.00	(54.45)
12/22/20	ONLINE RESEARCH	6.00	0.60
12/22/20	ONLINE RESEARCH	9.00	0.90
12/23/20	ONLINE RESEARCH	1.00	0.10
12/23/20	ONLINE RESEARCH	13.00	1.30
12/23/20	ONLINE RESEARCH	30.00	3.00
01/06/21	CONFERENCE CALL	125.00	7.37
	Total		\$190.25

TOTAL SERVICES AND COSTS:	\$	27,627.25
PREVIOUS BALANCE DUE:	\$	<u>72,992.50</u>
TOTAL DUE INCLUDING PREVIOUS BALANCE:	\$	<u>100,619.75</u>

EXHIBIT 5

**SUMMARY OF EXPENSE REIMBURSEMENT BY CATEGORY FOR
TIME PERIOD FROM NOVEMBER 1, 2020 THROUGH JANUARY 31, 2021**

Expense Category	Total Expenses
Conference Calls	\$36.76
Court Fees	\$40.70
Filing Fees	\$157.30
Deposition Transcript	\$54.00
Total	\$288.76